

## BIG

## PICTURE

## data

## computers

humans
numbers
visualization

## why interactive?



ANALYSIS


PERSONALIZATION


SOCIAL


STORYTELLING

## why interactive?



## why interactive?



## why interactive?



## why interactive?




SOCIAL


STORYTELLING
interactive storytelling is...


## A

## BRIEF

HISTORY

## STORYTELLING as ancient as mankind



## STORYTELLING

changes with technology

PEOPLE TELL STORIES WORDS TELL STORIES IMAGES TELL STORIES cOMICS TELL STORIES MOVIES TELL STORIES


## HOW CAN YOU TELL STORIES WITH DATA.



Amuysal wintiant

## Lives of others



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small
support afterthought a boring


## Published: February 2, 2010

## Budget Forecasts, Compared With Reality

Just two years ago, surpluses were predicted by 2012. How accurate have past White House budget forecasts been?

| 1 | 2 | 3 | 4 | 5 | 6 | NEXT |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |

## Latest forecast

Today, with a better understanding of the severity of the economic downturn, the deficit situation is much more dire.


## THE

NARRATIVE
FRAMEWORK


## Visual Design



## Genres + Interactivity + Messaging =



| STORYTELLING | Author Driven |
| :---: | :---: |
| CLARITY | strong ordering <br> heavy messaging <br> limited interactivity |
| SPEED |  |

## Reader Driven <br> weak ordering light messaging <br> ASK QUESTIONS <br> EXPLORE <br> FIND

 free interactivity
martini glass

interactive slideshow

drill-down story


## THE

DESIGN
CATALOGUE

Guide. Highlight. Interpret.





## Make it clear where to start.

Don't let readers defect.



## Human Development Trends 2005





## The more linear, the more like a story.

## Stories have a

beginning, middle, and end.


Taking the Corners


## Consistent visual <br> frameworks. <br> Keep things tidy.



When Dodd-Frank was signed into law a year ago, the lobbying in Congress moved to the regulatory agencies. Now financial firms are arguing with regulators and each other over the language of hundreds of rules that will determine how much Dodd-Frank will change the system.

Explore the key players )

Photos from Bloomberg, U.S. Chamber of Commerce, U.S. Securities and Exchange Commission

Source: Bloomberg reporting


## 2010 ayear in reviews

Here are all the albums reviewed by Pitchfork in 2010. Explore albums by hovering over the album art or using the search bar. Click the filters to see only the year's best music. When you find an alburn you like, click to open the review. Enjoy the year in reviews.

Note: This site is completely and totally unaffiliated with pitchfork.com.
search album or a
© All
$\bigcirc$ Best New Music
$\bigcirc$ Top 50 of 2010


The jump
Five judges award points to competitors based on factors such as variety of tricks, the height snowboarders reach and the difficulty of tricks and rotations. Points are deducted for bad landings and a lack of speed. White's jump was almost perfect

## Use staging and

 animation for complicated transitions. Stage big transitions to avoid confusing readers


Transitions Guidance
Viewing Angle Viewer (Camera) Motion Continuity Editing Object Continuity Familiar Objects



$1 \mathbb{C l} 1 \circ=46$
uMM苃 以


## Use establishing shots.

Situate the viewer before diving in.


## CONTINUED... <br> Use <br> establishing shots. <br> Situate the viewer before diving in.




Highlighting Techniques
Character Direction Feature Distinction Close-Ups Zooming Framing Motion Audio

Make it clear what to look at and when. Guide readers through the story or they'll get lost.










Taking Aim
Th


Albert Pujoln Avoraging 49 homets 3 season, he has starsed stopnger than the thr leabers did
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## Ken Griffey Jr.

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## Toyota accelerator

Roll over the circles


The problem
Grooves on the pedal head mesh with grooves on the shoe creating friction. Occasionally this has been so great that the pedal has jammed against the shoe

## Friction shoe



## headline




Connect the text to the relevant graphics. See Fig. 5
 lics. To make this work economical, visualizations sd to stories that are either persistent or viral in order nue-generating traffic. Persistent stories cover amatic themes" that maintain relevance over time crisis, food economics, the housing market). zations to persistent themes "fattens and elongates" $r$ visualizations (which are already fatter and longer tories). During this slow-burn, these visualizations I by hundreds of stories over several months and is evolve. Viral stories achieve heavy traffic ,unctuated spikes of popularity. These stories tend ology, personalities, or sensational news. To get the
 : buck, produce visualizations for editorial content
 istent or viral

Weave text into the graphic_not just at the beginning.
Text and graphics work better together than apart.

The Supreme Court gets the Wal-Mart ruling right.

Everything about Wal-Mart Stores Inc (WMT) is big. Total sales, at $\$ 422$ billioe last year exceeded the gross domestic product of all bat 18 countries. Its 4,300 U.S stores employ more than 1.4 million people, more than any other U.S. company
So the verdict handed down yesterday by the US. Supreme Court in wal-Mart Dubes was surably outized; it decided the largest workplace discrimination case in history. The decision, which was unanimous in one part, and split along the familiar 5- 4 ideological lines in another, was the correct one
The lawsuit was brought on behalf of every womant who worked for Wal-Mar since late December 1998, more than 1.5 milion in all The supreme Court, whas-ation suits in 12 years, told the class-ation they in't how enold mulmen they didn't have enough in commolithic class. monolithic class.
The female plaintiffs claimed that they had been illegally denied pay and painst sex discrimination. The swit relied laruely on statistics, which relied largely on statistics, which seemed damning enough.
Women filled 70 percent of Wal-Marts of management employees. Women were paid less than men in every region. even when they had higher performance ratings and seniority.
The plaintiffs bolstered their case with affidwits detailing the experiences of 120 individuals. One female worker said
she was told to "doll up" if she wanted a promotion.

Wal-Mart devastatingly turned the numbers against the plaintiffs. One brief filed on behalf of the women cited Census Bureau figures showing that U.S. median carmings of women in 2009 were 77 percent of men's carmings. The compony pointed out that women at Wal-Mart earned between 85 percent and 95 percent of whist male colleagues Mart than in the country at large
As for the affidavits, the company said they represented just one-thousandth of one percent of women employed at the retailer since December 1998.
As fastice Antonin Scalia wrote for the majority Without some glue holding together the alleged reasons" for WalMart's pay and promotion decisions, it was impossible to say that all of the dass members suffered the same injury at different stores run by different managers actoss the nation. Wal-Mart allows local managers wide latitode in wages and promotions.

The plaintifts can still bring lawsuits individually, and mary certainly will. Some usy everr band wogetuer in smaller store, for esamplo, and believe they emperieneed nstemic diverimination from the same managers.

In the end, what the women were really trying to prove is that Wal-Mart has a corporate culture that fovors men. Some of the briefs filed with the court claimed that promotions were characterized as a "tap on the shoulder," with local managers having great
discretion in deciding whase shoulder to tap. Vacancies were not regularly
posted. Employees were discouraged from discussing their compensation, presumably to prevent comparisons.
As Justice Ruth Hader Ginshurg wrote in a partial dissent, such behavior could be a cover for bias against women. It will be up to other courts to make sure WalMart doesn't use its decentralized management to escape legal is from responsibility. Bat thase cases should be dealt with on their individual merits and unique facts.
This opinion is likely to make litigation harder for other employment casi actions that bind together disparate ithgnts in a single chass. But a clias of 1.5 million employees faces an appropriately high hurdle. This class didn't clear it
So the verdict handed down yesterday by the U.S. Supreme Court in Wal-Mart k Dukes was suitably outsized; it decided the largest workplace discrimination case in history. The decision, which was unanimous in one part, and split along the familiar 5. 4 ideological lines in inother, was the correct one.
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The female pl
The female plaintiffs daimed that they had been illegally denied pay and against sex diserimination. The sult relied largely on statistics, which seemed damning enough. And thisis the end of my first graphic for Bloomberg.

wormen sued Wal-Mart
for discriminatory pay \& promotion practices, using mostly statistics
IIIIlion to make their case.

Women filled 70\% of hourly jobs..
...but only 33\% of management.

Women were paid less than men in every
region, even
when they
had higher
ratings and
seniority.

But Wal-Mart's numbers showed their women fared better than elsewhere in the country.


Median Woman's Earnings as percent of Man's

100\% | MEN |
| :---: |
| Wal-Mart |

## integrated

## Word-Specific

Pictures illustrate the words

## CONTINUED...

Weave text into the graphic_not just at the beginning. Text and graphics work better together than apart.

## Picture-Specific

Words accentuate
aspects of the scene

## Duo-Specific

Words and pictures send the same message

## Intersecting

Words and pictures contribute information independently


## Interdependent

Word and pictures combine to convey an idea neither conveys alone

## Parallel

Words and pictures seem to be independent.

## Montage

Words and pictures combine pictorially.



## Start with an editorially interesting view. <br> Default views can be boring. Curate the experience from the beginning.

> Make data relatable. Put numbers and facts in context. 250 thousand square miles means nothing. It's the size of Texas!

## Wetlands Destruction



Coastal marshes absorb fertilizer runoff from farms and buffer civilization from Gulf storms. Losses in coastal watersheds, 1998 to 2004

| Great Lakes | $\mathbf{2 0 , 0 0 0}$ | acres |
| :--- | :---: | :---: |
| Atlantic | $\mathbf{1 1 0 , 0 0 0}$ | acres |

Aug 16, 2010

## Mind your precision.

## Significant digits, tickmarks, and labels suggest what deserves attention.

## BGOV INTERACTIVE

Medicare and Medicaid Spending Show No Signs of Slowing Down Centers for Medicare and Medicaid Services projects increases in spending compared to gross domestic product and national health expenditures.
Projected
spending


Projected spending as a percent of GDP

Medicare and Medicaid projected spending


Sources: Centers for Medicare and
Medicsid Services, Bloomberg Govemment
Graphic: Adrienne Lewis
GGOVgraphics@bloomberg.com
Bloomberg
GOVERNMENT



## Interactive features

## should scream



## suggested actions



We first looked at whether policy was counter-cyclical in any given quarter.

## continue

Counter-cyclical policy not used

Counter-cyclical policy used



Click on options below to see the effect on U.S. spending
$\left.\begin{array}{ll|l|}\hline \begin{array}{l}\text { Interest on Treasury } \\ \text { securities }\end{array} & \$ 29.0 \\ \text { billion }\end{array}\right)$

Medicare and Medicaid Spending Show No Signs of Slowing Down Centers for Medicare and Medicaid Services projects increases in spending compared to gross domestic product and national health expenditures.


## Interactive

features should react to the user. Depress buttons, highlight items, animate widgets.

Roll over the countries

Key

- In recession
- Out of recession
- Dodged recession
- Runaway growth


## Italy

Peak to trough GDP
-6.5\%


$\qquad$

Health Care's Growing Concem Over Caber Security As health-care providers increasingly adopt electronic records, they are looking for insurance coverage against possible data breaches.

## BGOV INIERACTIVE Roll over a toleam more

Ten of the largest recent breaches $\quad \square=100,000$ individuals
Type of breach: ■ Unknown - Theft Loss i- Hacking /T incident ■ Other


Don't obscure data. Avoid letting popups obscure data.




Sound \& Video


Linking


Mobile


DATA JOURNALISM
IS NOT GRAPHICS AND
VISUALIZATIONS. IT'S ABOUT
TELLING THE STORY IN THE BEST WAY POSSIBLE. SOMETIMES THAT WILL BE A VISUALIZATION...
BUT SOMETIMES IT'S A NEWS STORY. SOMETIMES, JUST PUBLISHING THE NUMBER IS ENOUGH.

$$
\text { SIMON ROGERS, THE GUARDIAN // } 2011
$$

# PEOPLE HAVE BEGUN TO FORGET HOW 

 POWERFUL HUMAN STORIES ARE, EXCHANGING THEIR SENSE OF EMPATHY FOR A FETISHISTIC FASCINATION WITH DATA... THE HUMAN STUFF IS THE MAIN STUFF, AND THE DATA SHOULD ENRICH IT.
## VISUALIZATION

## \& <br> JOURNALISM

## Interactive Visualizations Drive Traffic

Slow burn vs. Burn out

耳unt signultanlly nilute woik than llaunturial 1ics. To make this work economical, visualizations :d to stories that are either persistent or viral in order nue-generating traffic. Persistent stories cover amatic themes" that maintain relevance over time crisis, food economics, the housing market). zations to persistent themes "fattens and elongates" $r$ visualizations (which are already fatter and longer tories). During this slow-burn, these visualizations I by hundreds of stories over several months and ss evolve. Viral stories achieve heavy traffic runctuated spikes of popularity. These stories tend ology, personalities, or sensational news. To get the
 :buck, produce visualizations for editorial content sistent or viral

## Fast Turnaround

## What can be done quickly?

| FRIDAY | MONDAY | TUESDAY | WEDNESDAY | THURSDAY |
| ---: | ---: | ---: | ---: | :--- |
| macaplne |  |  |  |  |
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Templates \& Tools
High demand for visualization tools for non-technical journalists

What are the
big seminal themes
over the next year?

Build visualizations that update with those themes...

Link to them every chance you get!

## Magical Candidate



Data Analyst

## the

 importance of domain expertise

## edward.segel@gmail.com

(1) Choose your visualization type carefully.

Know your options. Even obscure ones.
(2) The more linear, the more like a story.

Stories have a beginning, middle, and end.
(3) Use establishing shots.

Situate the viewer before diving in.
(4) Make it clear what to look at and when-especially where to start. Guide readers through the story or they'll get lost.
(5) Limit complexity at first. Reveal as needed.

Don't confuse the reader with extraneous information.
(6) Consistent visual frameworks.

Keep things tidy.
(7) Use staging and animation for complicated transitions. Stage big transitions to avoid confusing readers
(8) Design Matters.

Duh.
(9) Avoid "chart junk" (Tufte).

Extra marks distract from the data.
(10) "Cool" and "readability" are at odds.

Recognize the trade-off and choose your audience.
(1) The more text, the more storytelling. Graphs are abstract. Words give concrete interpretations.
(2) Say the point you're making with the graphic.

Don't make the reader figure it out on his own.
(3) Use headlines, captions, \& annotations.

Quickly draw attention to what's important.
(4) Weave text into the graphic_not just the beginning.

Text and graphics work better together than apart.
(5) Start with an editorially interesting view.

Default views can be boring. Curate the experience from the beginning.
(6) Make data relatable. Put numbers and facts in context.

250 thousand square miles means nothing. It's the size of Texas!
(7) Connect the text to the relevant graphics.

See Fig. 5
(8) Don't ignore summaries \& conclusions.

Answer the "so what?" or the reader leaves empty handed.
(9) Mind your precision.

Significant digits, tickmarks, and labels suggest what deserves attention.
(1) Demonstrate interactivity.

Animate interactive widgets for tacit tutorials.
(2) Interactive features should scream interactivity. Avoid a click-and-seek experience.
(3) Interactive features should react to the user.

Depress buttons, highlight items, animate widgets.
(4) Restrict interactivity to key dimensions.

The more interactivity, the less story.
(5) Make the visualization "look alive".

Things move even without the user!
(6) Don't obscure data.

Avoid letting pop-ups obscure data.
(7) Include a progress bar and "back" and "reset" buttons Linear navigation is important-especially with lots of interactivity.

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